# Liu Jingxia




**Position：** Senior Partner

**Practice Areas：** Banking and Finance　Capital Markets

**Languages：** Chinese　English

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## Professional Experience

Lawyer Liu Jingxia is a senior partner, and a managing partner of the financial service team, at Beijing King & Capital Law Firm. She holds a Bachelor of Laws and a Master of Laws in Civil and Commercial Law, and is now a PhD candidate in industrial economics. She is a highly qualified professional lawyer, holding qualifications for lawyer, qualifications for securities lawyer, qualifications for practice related to funds, qualifications for senior economist and tenderer, and FIDIC certificate, etc. Granted the qualifications for second-class legal adviser of state-owned enterprises by the State-owned Assets Supervision and Administration Commission of the State Council, lawyer Liu Jingxia is a legal and economic expert who is familiar with litigation practice and non-litigation consultation, and is good at providing transaction structure design and practical and effective solutions for major and difficult projects. She has provided many governments, enterprises and institutions as well as various market entities with professional services such as whole-process planning and design of project schemes, full-cycle planning and regulation, whole-process negotiation and consultation, and all-round consultation and training.

Liu Jingxia has been a lawyer for nearly 30 years, with her footprints all over the country. She adheres to the concept that “law serves production and life, so we must deeply understand social life, explain social life with legal thinking and use legal thinking in social life”. Based on legal profession, she is a master in many professions. She has profound theoretical attainments, rich practical experience and outstanding performance in such fields as government and enterprise investment and financing, M&As, securities issuance and listing, asset securitization, state-owned enterprise reform and state-owned assets management, enterprise restructuring and compliance operation, funds, trusts, insurance asset management and utilization, financial leasing, bankruptcy reorganization, and legal services of digital economy.

Lawyer Liu Jingxia is one of the first PPP professional lawyers in China. Now she is an expert registered under the National Development and Reform Commission and the Ministry of Finance, and also a registered consulting expert of several provincial, municipal and district governments in China. Besides, she is one of the main drafters of several PPP model contracts of the Ministry of Finance and the Ministry of Environmental Protection, and has participated in the legislative consultation of several normative documents in China.

Lawyer Liu Jingxia has a strong sense of responsibility and mission and a comprehensive and profound understanding of politics, society, economy and culture. Under her leadership, the professional team upholds the philosophy of “being worthy of trust and pursuing excellence”, persists in innovation, and provides customers with high-efficiency and high-value services and efficiently solves problems for customers with investment banking thinking and pioneering spirit. She has taken an active part in social activities for public good, and won the trust and respect of customers with her kindliness, modesty, mindfulness and a good sense of justice and fairness.

## Representative Cases and Projects

Legal adviser (on retainer) of Datang International Power Generation Co., Ltd.

Legal adviser of Ningxia Xinri Hengli Steel Wire Rope Co., Ltd. (600165) on restructuring and stock issuance

Legal adviser of Beijing No.2 Machine Plant on modern enterprise system reform

Legal adviser of Saite Group on restructuring

Legal adviser of Jiangsu Shuangliang Air-conditioning Equipment Co., Ltd. (600481) on lead underwriter of IPO

Legal adviser of Cangzhou Mingzhu Plastic Co., Ltd. (002108) on consolidation by merger and restructuring

Legal adviser for the Sewage Treatment Investment and Financing Project between Veolia Environment SA and Handan Municipality of Hubei Province

Legal adviser for the Reorganization Project of Plant A of Beijing No. 10 Waterworks Company

Legal adviser of Tangshan Jingyuan Yufeng Electronics Co., Ltd.

Adviser for the Seawater Desalination Project between Aqualyng and Caofeidian Industrial Park

Adviser for the Foreign M&A Project of Xuanhua Sewage Treatment Plant between Kardan Water International Group and Zhangjiakou Municipality

Adviser for the Environmental Protection Investment Project of China National Chemical Corporation in Jiaozuo Industrial Cluster

Adviser for the Environmental Protection Investment Project of China National Chemical Corporation in Ningxia Helan Industrial Park

Adviser for the Restructuring and Planning Project of China Plastics City in Yuyao, Zhejiang

Adviser of a central enterprise on acquisition of the largest information platform of the domestic environmental industry

Adviser for the back-door listing project of a state-owned company in Tianjin

Legal adviser for the Investment and Financing Project of Medical Facilities in Zhuozhou Health Industrial Park, Hebei Province

Adviser for the Development Project in Chancheng District, Foshan City, Guangdong Province

Adviser of a central enterprise on acquisition of a cost consulting company in Beijing

Adviser for BOT Project of Houzhai Kitchen Waste Treatment Work in Zhengzhou City, Henan Province

Legal adviser of Beijing E20 Environment Co., Ltd. (834016) on Listings on the NTB

Legal adviser of Henan Tianxiang New Materials Co., Ltd. (834436) on Listings on the NTB

Legal adviser for the Acquisition Project of Shenzhen Kertrel Capital Management Co., Ltd.

Adviser of the Internet of Things in Environmental Protection (Air Quality Monitoring Station) of Guangxi Zhuang Autonomous Region for Whole-process Consultation of PPP Project

Legal adviser of Beijing Shangshanyihe Investment Management Co., Ltd.

Legal adviser of Guangzhou City Development Investment Fund Management Co., Ltd.

Legal adviser of Liaoning GuoTuo Investment Fund Management Co., Ltd. on fund business

Legal adviser of Agg. Asset Management Limited

Legal adviser (on retainer) of Beijing E20 Environment Co., Ltd. (834016) on investment, M&A and capital

Legal adviser of Beijing Jingtaisheng Asset Management Co., Ltd. on fund business

Legal adviser of CCT Asset Management (Beijing) Co., Ltd. on fund business

Legal adviser for the Acquisition Project of Genertec (Beijing) Investment Fund Management Co., Ltd.

Legal adviser (on retainer) of CIC Changchun Venture Capital Fund Management Co., Ltd.

Legal adviser (on retainer) of China Investment LuckyStone Management Co., Ltd.

Legal adviser of CIC Qiaorong (Beijing) Investment Fund Management Co., Ltd. on fund business

Legal adviser of CIC Taihe (Beijing) Investment Fund Management Co., Ltd. on fund business

Legal adviser (on retainer) of MCC Jianxin (Beijing) Investment Fund Management Co., Ltd.

Legal adviser (on retainer) of Shokai Cuncao Elderly Care Service Co., Ltd., Cuncao Guan'ai Elderly Care Service Co., Ltd., and Cuncaochunhui Home for the Aged

Legal adviser (on retainer) of Shandong Zhongjian Materials & Equipment Co., Ltd.

Legal adviser of First Capital (Shenzhen) Equity Investment Fund Management Co., Ltd. on fund business

Legal adviser for Nanwan Equity Investment Center (Limited Partnership) Project in Ningbo Hangzhou Bay New Zone

Legal adviser of Tianjin Nangang Industrial Zone Water Co., Ltd.

Adviser for the M&A of Zhongzhan Sewage Treatment Franchise Project in Jiaozuo Industrial Cluster

Adviser for the Cooperation Project between Bohai Water Industry Co., Ltd. and the People's Government of Helan County

Special legal adviser for the state-owned enterprise initiated by Yinchuan Municipal Bureau of Parks and set up by Yinchuan Municipal State-owned Assets Supervision and Administration Commission

Whole-process adviser for the Overall Architecture Design and Integrative Recombination Project of Ningxia Lvchuang Forestry Co., Ltd.

Legal adviser (on retainer) of Beijing Investment Group

Legal adviser (on retainer) of Beijing Investment Group City Operation and Management Co., Ltd.

Legal adviser of Xi'an Duote Biotechnology Co., Ltd.

Comprehensive adviser for the Rural Drinking Water Urbanization Project in Wuqing District, Tianjin City

Legal adviser of CIC Xinhua Investment Management Co., Ltd. on fund business

Whole-process adviser for PPP Project of Runfeng Water Company in Fuxing District, Handan City, Hebei Province

Whole-process adviser for PPP Project of Taiyuan Botanical Garden in Shanxi Province

Whole-process adviser for PPP Project of Taiyuan Ocean Garden in Shanxi Province

Legal adviser for Wuhan No. 8 Metro Line Project in Hubei Province

Legal adviser on the public institution reform of Handan Gas Company in Hebei Province

Legal adviser on the public institution reform of Handan Heat Supply Company in Hebei Province

Adviser for Fuyang River Integrated Control Project in Cixian County, Handan City, Hebei Province

Whole-process adviser for the Sewage Treatment Plant Project in the New Equipment Manufacturing Industrial Park of Fengfeng Economic Development Zone, Handan City, Hebei Province

Whole-process adviser for the Water Supply Project in the New Equipment Manufacturing Industrial Park of Fengfeng Economic Development Zone, Handan City, Hebei Province

Adviser for the Resource Utilization and Harmless Treatment Project of Kitchen Wastes in Harbin City, Heilongjiang Province

Whole-process adviser for Yuquan Waste Incineration Power Project in Harbin City, Heilongjiang Province

Whole-process adviser for Xiangyang Waste Incineration Power Project in Harbin City, Heilongjiang Province

Adviser for PPP Project of Shuangcheng District People's Government of Harbin City, Heilongjiang Province

Legal adviser for Dalian Waste Transfer Station Project, Liaoning Province

Whole-process adviser for PPP Project of the Water Environment Treatment Engineering in Beihai Binhai National Wetland Park (Fengjia River Basin), Guangxi Zhuang Autonomous Region

Adviser for the Joint Venture Project of Guangda Heat Supply Co., Ltd. in Langfang City, Hebei Province

Whole-process adviser for PPP Project of Songhua River Summer Resort in Heilongjiang Province

Whole-process adviser for PPP Project of Handan Airport Reconstruction and Expansion Engineering in Hebei Province

Whole-process adviser for PPP Project of Jingtu Bio-organic Fertilizer Processing Plant in Qushui County, Lhasa City, Tibet Autonomous Region

Whole-process adviser for PPP Project of transportation infrastructure in Kashgar Prefecture, Xinjiang Uygur Autonomous Region

Comprehensive adviser of PPP Project of infrastructure in Nangang Industrial Zone, Tianjin

Adviser for PPP Project of the Directed Placement Zone in Xujiatai Town, Jizhou District, Tianjin City

Adviser for PPP Project of the Overall Ecological Development Engineering based on City-Industry Integration in Ningbo Green Petrochemical Area, Zhejiang Province

Adviser for PPP Project of Tap Water Supply to Every Village in Guangning County, Guangdong Province

Legal adviser of Anhua Agricultural Insurance Co., Ltd.

Legal adviser of SUNAC Group for the Asset Securitization Project of Final Payment for Houses

Legal adviser (on retainer) of Zhida Jinkong Investment Management (Beijing) Co., Ltd.

Legal adviser (on retainer) of Cbeidou Supply Chain Management Co., Ltd.

Legal adviser (on retainer) of Beijing Songshu Culture, Tourism and Real Estate Co., Ltd.

Adviser for the Comprehensive Consulting Project on Resource Integration and Capacity Building of Local Government Financing Platform in Ru'nan County, Henan Province

Adviser for BOT Project of the Upgrading, Reconstruction and Expansion Engineering of Lanzhou Yanerwan Sewage Treatment Plant

Special legal adviser of Ningxia Tiandi Benniu Yinqi Equipment Co., Ltd.

Participated in the case involving bankruptcy reorganization of Bohai Steel Group

Legal adviser of HKT Robot Co., Ltd.

Adviser for mid-term evaluation of PPP Project of the South Domestic Waste Landfill Site in Jize County, Hebei Province

Adviser for mid-term evaluation of PPP Project of the Surface Water Plant and Affiliated Facilities in Jize County, Hebei Province

Adviser for mid-term evaluation of PPP Project of the Sewage Treatment Plant in East New Area of Jize County, Hebei Province

Adviser for mid-term evaluation and performance appraisal of PPP Project of the Textile Ecological Park Sewage Treatment Plant in Helan County, Ningxia

Whole-process adviser for EPC Project of five schools in Helan County, Ningxia

Whole-process adviser for the Reform and Restructuring Project of 35 State-owned Enterprises under Yinchuan Rongsheng Investment Operation Co., Ltd. and the People's Government of Helan County

Whole-process adviser for EPC Project of Sewage Pipe Network in Helan County, Ningxia

Whole-process adviser for the Restructuring Project of State-owned Enterprises under Xingqing District, Yinchuan City, Ningxia

## Professional Appointments and Affiliations

Member of the Professional Committee of Securities and Futures of the Sixth Beijing Lawyers Association,and member of Female Lawyers Association
Member of the Professional Committee of Government Counsel of the Seventh Beijing Lawyers Association,and member of Female Lawyers Association
Secretary General of the Professional Committee of Environmental Laws of the Eighth Beijing Lawyers Association,and member of Female Lawyers Association
Member of the Members Affairs Committee of the Ninth Beijing Lawyers Association
Member of the Legal Service Seminar for Beijing-Tianjin-Hebei Collaborative Development of the Tenth Beijing Lawyers Association
Deputy Director of the Legal Service Seminar for Beijing-Tianjin-Hebei Collaborative Development of the Eleventh Beijing Lawyers Association
Member of the Expert Consultation Committee of China Volunteers Association
Director of China Silver Industry Association
Chief legal adviser of a famous old-age care institution in China
Registered expert of the National Development and Reform Commission and the Ministry of Finance
Registered expert of the provincial/municipal development and reform commissions and departments of finance in Beijing,Tianjin,Hubei,etc.
Vice President of Ningxia Zhongwei Chamber of Commerce in Beijing
Senior lecturer in the Advanced Education and Training Center of Tianjin University
Expert member of the Finance and Safety Service Branch of Liaoning Road Transport Association
One of the main drafters of the model contract of the Ministry of Finance on PPP project in the field of sewage and garbage treatment

## Education

Bachelor of Law, Northwest University of Political Science and Law (former Northwest Institute of Politics and Law)
Master of Civil and Commercial Law, Graduate School of Chinese Academy of Social Sciences
Ph.D. candidate in Industrial Economics, Graduate School of Chinese Academy of Social Sciences